

WINDWALKER®

Executive Summary

It is with great pleasure and excitement that I apprise you of the fact that, to date, after having analyzed the sixteen different assays in our possession, they unequivocally confirm the ore contains a plethora of critical, strategic, technical as well as precious metals.

It has been decided that focus will be on processing the most valuable and vital minerals first and expand from there. This will require the expansion of the Industrial Complex with the goal of eventually extracting and processing virtually all the minerals in the ore which at this point is 81. This processing will eventually include all known, unknown, and yet to be assayed minerals.

This is a substantial undertaking and will require a significant amount of time and resources. The effort spent will realize considerable revenue measured in the Trillions of dollars. To our knowledge, no undertaking of this magnitude has ever been contemplated let alone conducted simply because no one has ever broached the prospect. We will be a source of supply for whatever mineral is needed by government, corporate, private, etc.

The mining proceeds will provide the necessary financial resources for building WINDWALKER® Power Plants throughout the world. This source of power is benign, environmentally friendly, and sustainable 24/7/365. We have, for over 50 years, employed and consulted with the world's leading experts in physics, aeronautics, atmospheric, engineering, and other disciplines relative and necessary to understanding and harnessing wind power.

Furthermore, one might ask, besides the monetary aspect of these endeavors, what is and has been the driving force behind this activity? What is its ultimate purpose and goal? What pray tell, is its altruistic motive? The ultimate purpose of both WINDWALKER® Mining and WINDWALKER® Energy is to, among other things, provide finances for The Children's Foundation® which is the parent company. It was incorporated in 1970 with the goal of helping children of all ages, races, circumstances, and needs by providing warm, loving homes and resources to heal destructive childhood trauma and neglect.

Although my wife and I had taken in over 50 children our first 10 years of marriage, we knew we had not scratched the surface of the millions of children awaiting rescue. I ultimately ended up begging God to give me something I could do to generate income and sponsor others to do the same thing while not having to solicit financial resources to do so. He took me at my word and sent me on this quest. What follows is a brief description of each company, its function and purpose.

Walter Steven Blackfox I, Inventor, Chairman and CEO

WINDWALKER®



WINDWALKER®

MINING

A Game Changer

As delineated in “The Case for Minerals,” the mineral reserves of the mining properties are extensive and are, according to the different assay statements, latent with precious, strategic, critical and technological metals valued in trillions of dollars. Furthermore, by doing our own due diligence and evaluating the market for minerals in the mining properties, we find that all the vital signs for engaging in mining operations are positive.

The WINDWALKER® Corporation, therefore, plans to develop and escalate mining production on a graduated scale. The income derived from these operations will provide a substantial income for WINDWALKER® and further solidify its economic viability. The WINDWALKER® Corporation also plans to increase its ownership of contiguous mines and mining operations in the region, which will further strengthen the corporation’s overall financial structure.

WINDWALKER’S® ownership of these mines will diversify and expand its financial base by increasing fixed assets and solidifying the value of its stock and bond portfolio.

Although The WINDWALKER® Corporation’s present focus is on the mining operations, our ultimate goal remains the development of the wind energy system. The mining operations will serve as a financial vehicle for funding the WINDWALKER® Wind Energy project. We believe that not only visionary but even highly conservative parties will have a heightened incentive to support this endeavor.

Walter Steven Blackfox I,
Inventor, Chairman and CEO

THE CASE FOR MINERALS

For thousands of years, gold has been and remains the standard currency and hedge against inflation and uncertainty, as well as the most respected medium of exchange. Silver as well as Platinum, Rhodium and other minerals to be processed also have a ready and increasing market value. Some of the markets are jewelry, currency, savings, electronics, and as a commodity for securities and investment; some of which have existed for millennia. The Wall Street Journal, trade journals, professional as well as government reports have cited new markets and uses being created which will facilitate and sustain its development and growth. The World Gold Council reported that gold production had the largest decline in 39 years. Because of this decline the demand for it has far exceeded the supply by 1,500+ tons a year and growing. Experts in the field are predicting that the price of precious metals will pass the old records and exceed them within the next few years. As reported in the Wall Street Journal the Precious Metals market is growing. Banks as well as large institutions are increasing their holdings, advising their clients to do likewise, and are creating new commodity uses and marketing instruments to accommodate large and small investors. Nations such as China, India, Russia, and others are escalating their production of these commodities. All factors previously cited and others too numerous to mention will continue to drive the world market for years to come. Loyalty is to the commodities themselves, their inherent intrinsic value, appeal, use, and security. There is a myriad of uses for our products. The science of mixing different types of minerals to realize a specific application and use is also constantly increasing.

Although there are over eighty (80) minerals to be mined and processed, the assay statements showed that the greatest concentration of noble metals is in the platinum group metals. This mandates that we focus on extracting and marketing the precious metals first. In light of this there is every reason to anticipate a successful operation and expansion. This section is set forth in a question and answer format to expand on the rational and justification for engaging in this mining operation.

WINDWALKER® MINING

Frequently Asked Questions

The Competition

Do one or two competitors dominate the market? “No” – There are numerous producers of minerals; none of which controls or dominates the market on every mineral.

Is market share widely distributed, making it easier to get a foothold? “Yes” – There is a plethora of various purchasers of metals which is growing every day all over the world.

Is there a competitor with "deep pockets" who can drive us out? “No” – As reported in the Wall Street Journal, as well as government reports, production is spread throughout the world with no single entity or country controlling the market, production, distribution, or sales of all commodities.

The Suppliers/Distributors

Are our suppliers and distributors reliable? “Yes” – They are very reliable and long established in supplying and distributing the drilling, extracting, crushing, and processing equipment.

Are we dependent on one or two suppliers or distributors? “No” – There are numerous suppliers and distributors from which to choose. This guarantees competitive pricing and excellent service.

Are our suppliers/distributors diversified and dependable? “Yes” – There are more than enough to prohibit interruption of service. They are very well established; some providing supplies for over half a century with more than ample diversity to insure comprehensive choices in selection and application of products and service.

Will we be in close proximity to our sources of supplies? “Yes” – Sources of supplies are readily accessible and in close proximity to the plant. This ensures continuous production of our product (minerals) and our ability to bring them to the market.

The Operations Concerns

Does our business entail unusually difficult operational problems? “No” – We will be using existing equipment and operational procedures already in place which have demonstrated that they are more than adequate to accommodate expansion into larger operations and will, therefore, readily accommodate growth and development.

Will personnel be hard to find, retain, or train? “No” – The initial personnel are ready to proceed.

Is manufacturing particularly complex? “No” – Initially we will be using standard equipment. However, in order to expand and increase production, we will be adding a new process that is not complex but is state-of-the-art and novel because of its benign and environmentally friendly application.

Must we make substantial initial capital expenditures? “Yes” – However, the initial expenditures required in order to start operations are nominal compared to the revenue that is expected to be generated. .

Will we need to maintain large, expensive inventories? “No” – As a rule the commodity generated i.e. ultimately over eighty (80) different minerals including gold, silver, platinum etc. would be immediately sold.

Does new technology exist that will help us reduce costs? “Yes” – We will be using new state-of-the-art, environmentally friendly and benign processing equipment.

The Insurance Concerns

Are we able to secure the necessary insurance? “Yes” – Bonding and insurance is readily available.

Is there a significant liability issue? “No” – The type of extraction, processing, and production system that we will use will significantly reduce our exposure to liability.

Will we have to carry heavy insurance premiums? “No” – Ours will be less than the standard industry rates paid by others because of our novel system of extraction and processing.

The Financial Concerns

Is overhead unusually high, thus putting pressure on cash flow? “No” – Because of the reasons previously cited, as well as others, we anticipate a substantial reduction in overhead costs compared to industry averages.

Will credit be hard to establish? “No” – Once we begin, there will be no need for any credit.

Are profit margins narrow, making the business vulnerable? “No” – Profit margins are expected to exceed 25%.

Will we have to carry a large amount of debt? “No” – Whatever debt we carry, if any, after the first year’s production would be for tax purposes only.

Do the principals have the expertise necessary? “Yes” – All of the oversight and support personnel are and will be experts in the mining, processing, production, and marketing of our products.

Will ongoing training be required? “Yes” – The training will be maintained continuously and be comprehensive for all personnel involved in the company’s business thus maintaining quality assurance and sustained success.

Will it be costly to retain additional experts? “No” – It will be no more costly than the average industry standards reflected in direct application.

Is the industry or market changing rapidly? “Yes” – It is changing in the area of diminished supply and growing demand for use of products and escalating prices paid for that commodity.

Are geological or sociological factors likely to affect the market? “Yes” – The geological factors are very positive for the region with over 150 years of mining history as published in official government reports and analyses, as well as private books and periodicals, corroborating the fact that the region is known for its very high concentration of metals. The sociological factors could not be more positive, encouraging, or accommodating for this venture.

Are there rapid technological changes that will affect cost and competitiveness? Although there have been no rapid changes, there are a few changes in processing that will positively affect the overall costs associated with our type of production.

WINDOW WALKER®



This Too Is A Game Changer

Over 5,000 years have come and gone since man first began to employ the kinetic energy inherent in the wind. It was first utilized in moving small objects across land and water. From that advent was developed an initial apparatus, crude at best, with strange looking rotating wings which ultimately became known over 3,000 years ago as a windmill.

With the progression in understanding of the science behind fluid flow as posited by the likes of Aristotle (350BC), Newton (1642-1727), Pascal (1648) Bernoulli (1738), Venturi (1746-1822), as well as other physicists and atmospheric scientists too numerous to mention here, a body of empirical evidence began to emerge upon which predictable applications could be realized and employed. This brought about a rebirth and acceleration of various applications which have, to date, continued to mature. Today we have windmills that are quite sophisticated, and when built in multiples, can produce substantial amounts of intermittent power. It is this historical scientific foundation, spanning thousands of years of analysis and application, upon which **WINDWALKER®** rests.

In contrast consider the Manhattan Project which had as its reference only a few pages of theorem that tentatively confirmed that a fission bomb was theoretically possible, and literally a flash-in-a-pan lab test that lasted a millisecond. Based solely upon this experiment, and devoid of any historical record of trial and error with which to build upon, the United States Government committed billions of dollars, and over 130,000 of its scientists and technicians to develop the ultimate weapon of mass destruction known today as the atomic bomb. This, in spite of the fact that many of the scientists working on this project feared that it wouldn't work, or that if it did work, it might start a chain reaction that would destroy the world and create the ultimate scourge of all mankind.

Such is not the case with **WINDWALKER®**. We do not face such a daunting prospect. We know for certainty, thanks to those who have gone before, what harnessing the wind will do; what the parameters of that application are, and how best to harness it without any prospect of destroying anything. It will, however, eliminate the pollutants realized from the use of fossil fuels, and all other non-environmentally friendly modes of generating power which are presently polluting our world.

What is it about the **WINDWALKER®** system and approach that evokes such a paradigm shift in thinking and application, and is so unique and innovative? To put it simply, it is found in employing what is understood about fluid flow on a horizontal plane and taking it "vertical", and by doing so increasing its force exponentially. The whole dynamics of fluid flow is transmogrified by an apparatus created for the specific purpose of accommodating the natural enhancement and acceleration of wind in a controlled environment.

We do not have to be rocket scientists to comprehend some of the dynamics associated with this phenomenon. All one needs to do is turn on The Weather Channel the next time a meso-cyclone (better known as a tornado or hurricane) blows through, and pay attention to Dr. Who's Who describing what is transpiring relative to its inherent dynamics. The very physics that come into play there are evident and operating in the **WINDWALKER®** system. Fortunately, the major difference being that ours is a controlled environment; one in which, by design, we can control the velocity of the fluid flow, and in the system accelerate or decelerate its movement. Since the air (fluid flow) is in constant movement within our system, there remains a constant source of power 24/7/365.

Therefore, without further ado, I would like to invite you to take a walk with me through the following pages and read what some of the world's leading experts have to say about **WINDWALKER®**. The following quotes were taken verbatim from what was said by them and recorded on film. You will understand, as they do, that **WINDWALKER®** is a game changer and the way of the future.

W.S. Blackfox, I Inventor, Chrm. & CEO

THE WINDWALKER® ENERGY SYSTEM

The WINDWALKER® System, by design, incorporates proven scientific principles of fluid dynamics known and utilized for centuries. These include the Bernoulli Effect, the Venturi Effect, the WINDWALKER® Acceleration Methods, as well as other factors, which together constitute a quantum leap in the quest to extract maximum efficiency from wind driven electrical energy systems. It is a shrouded system; a round cylinder vertically inclined in which air flows into its base and is accelerated by various means. The kinetic energy produced is then extracted by an electrical generating system.

“Obviously there is considerably more power that can be extracted from the wind. The ability to control the pitch of the blade, and the ability to control the airflow by shrouding the system has many advantages certainly over an open system. So, the power producing capability is phenomenal with the WINDWALKER® system.” - Dr. Robert Oetting / Professor Emeritus - Aeronautical Engineering

The WINDWALKER® system of fluid dynamics requires a paradigm shift in thinking and approach to harnessing and utilizing the power inherent in the wind. Just as those who used the power of a flowing river to turn water wheels for thousands of years had to change their thinking with the advent of the dam, and its ability to concentrate and accelerate the flow of water and thereby increase power output, so we must now change our thinking in relation to utilizing the power of wind.

“Being able to accelerate the wind as it passes through the system allows two major benefits: first, we can generate electricity with a wind speed as low as 1/10th of one mile per hour; secondly, as speed increases, power output increases exponentially. Further, this is a shrouded system. This means that we get more of the available energy from the high-speed wind as it goes through. Overall, a highly effective, environmentally safe, electrical generating system.” - Dr. Ivon Lowsley / Professor Emeritus – Environmental & Civil Engineering

The WINDWALKER® system’s utilization of wind, a benign and replenishable source of power, has no polluting emissions, no global warming green-house gases, and no contaminating residue such as those produced by burning fossil fuel or nuclear power. Furthermore, the absence of the necessity for WINDWALKER® to burn fuel to produce energy eliminates a great deal of expense that would otherwise have to be considered in the overall cost of producing electricity.

“We are talking about twenty-first century technology here in terms of the generating equipment; in terms of what this facility would do as a power supply.” - Mr. Timothy Boe - International Award Winning Architect (1949-2013)

The WINDWALKER® system will create large quantities of environmentally sustainable energy, ranging from several hundred to several thousand megawatts of firm, dispatchable base load power. WINDWALKER’s® ability to produce large amounts of power from small or full scale power plants frees it from bottom line constraints which have inhibited others in their development of wind driven electrical energy systems.

“Most renewable energy technologies because of their nature were technologies pretty small in size. A large renewable energy project these days is about 100-200 Megawatts. That’s a very large project. The vast majority of renewable energy projects are 25 Megawatts or less. When you have a technology that can have, as its basis, a power plant that can be sized at 2000 Megawatts, 2500 Megawatts, 4000 Megawatts you are talking about an exponential increase in the actual energy that is generated using a very benign ecologically sensitive resource – wind. – Les Garden / United States Department of Commerce – retired (Recognized expert on renewable energy).

The *WINDWALKER*[®] system's uniqueness from others is *WINDWALKER's*[®] inherent ability to accelerate the speed of the wind. The energy available in a wind stream being proportional to the cube of its speed means, in layman's terms, that by doubling the mean wind speed there is eight times as much available power. The *WINDWALKER*[®] system can double the speed of the wind many times over; thereby increasing the power output exponentially.

"Now, if that blade system at the same time could be shrouded so that there are no tip losses, then there are considerable increases in efficiency and the controllability of the wind as it goes through that shrouded system. At the base of a stack system like the WINDWALKER[®] system, if the wind were coming in at, let's say, 15 miles per hour, and if we move up that stack where we could increase the wind to 30-mph, that is double the wind speed. Then we could, at that point, extract eight times the power that we could at the 15-mph wind coming in. You can extend this all the way up the stack system as you look at higher positions along the stack system." – Dr. Robert Oetting / Professor Emeritus - Aeronautical Engineering

The *WINDWALKER*[®] system carefully controls the velocity of air flow to create a continuous base load source of electrical power which would be available 24 hours a day; rather than the variable supplemental wind power produced from current technologies such as windmills which rely on seasonal wind patterns. With *WINDWALKER's*[®] ability to accelerate any given mean wind speed day or night we have, for the first time in history, harnessed the power to control the wind and produce constant base load, dispatchable power 24 hours a day, every day, anywhere in the world.

"The beauty of the WINDWALKER[®] is that besides being large in size it also manages to both manipulate, and in a sense, control the wind so that your resources are always there. The design takes a natural resource that is always with us. There is always wind. It may be very light in velocity but it is always there. And the WINDWALKER[®] can take that, and actually size it, and control it so that you can generate large amounts of electricity from it. It is very exciting." – Mr. Les Garden / United States Department of Commerce-retired (Recognized expert on renewable energy)

The *WINDWALKER*[®] system's unique design allows the air passing through the electrical field to carry with it a by-product known as ozone—0 to 5% of a given volume of air depending on the type of generating equipment used. Because of the proximity in height in relation to the upper atmosphere where the air carrying the ozone would exit (above ½ mile high), the potential exists for a unique and very positive impact on our environment.

"In certain circumstances when you have a major storm, where there is an updraft, it is possible that ozone from the WINDWALKER[®] system could be carried up into the Stratosphere and, thereby, supplant ozone that is presently being depleted. However, a far more plausible prospect is that if you built the WINDWALKER[®] systems all over the world, there is the distinct probability that you could create a whole new ozone barrier at a lower level." – Dr. John Theon, Chief, Atmospheric Dynamics and Radiation Branch-NASA-retired

The advent of the *WINDWALKER*[®] system at this juncture and time in history places it in a unique and crucial position in addressing the growing concern over the accelerated use of fossil fuel powered generating plants not only due to the depletion of these resources, but also their inherent adverse impact on the environment. There are currently laws being enacted that will ultimately be enforced throughout the world, which will compel the industry to switch to renewable energy-based systems. After all is said and done the ones left standing will be those whose modus operandi is based on a benign, environmentally friendly resource – Wind

“I see the energy future of the world, even the near term future—near term being between now and 20 to 30 years; is going to require renewable energy-based technologies such as the WINDWALKER® that does produce large amounts of energy, because it can’t come from any other fuel source. If it does come from fossil fuel resources, we are forced to face the result of that which is enormous amounts of pollution, and potential climate change problems. You can even look into the future even further than that, 50 years down the road. Most of the energy generated throughout the world will be renewable energy based. There’s no doubt about that.” – Mr. Les Garden / United States Department of Commerce-retired (Recognized expert on renewable energy)

THE WINDWALKER® SYSTEM

The **WINDWALKER®** electrical energy system is a shrouded system vertically inclined. Air flows into the system at its base and is accelerated. The kinetic energy produced is then extracted by means of an electrical generation system. **WINDWALKER®** has a number of advantages when compared to fossil-fuel fired facilities. It provides a hedge against increases in fuel prices and related costs such as carbon or fuel taxes and decreases in fuel availability. In addition, wind power is a domestic energy resource that, for many countries, reduces the burden of hard currency expenditures for imported fossil fuels. A **WINDWALKER®** facility can be built-in small-scale increments having relatively short construction cycles, resulting in less risk of an inappropriately sized facility, and lower or no regulatory risks. It is the most commercially viable and environmentally sustainable system ever developed.

Unlike traditional fossil fuel power plants, **WINDWALKER®** power plants are non-polluting and are responsive to legislative and regulatory policies favoring renewable energy resources, and/or requiring consideration of environmental externalities. The **WINDWALKER®** system can be built on a small or full scale; therefore, its plants can be built virtually anywhere.

A Mega Scale Power Plant would entail installation of a 100 shroud system with a production capacity of 1,000,000 megawatts of dispatchable power, enough power for approximately 100 million people. With an estimated cost of a fully finished power plant of \$50,000,000,000. It would encompass a development cycle of approximately ten (10) years to completion. Building one shroud, its generators installed one (1) at a time till completed, and then building the next until all one hundred (100) shrouds and generators are completed and online producing electricity.

CAPITAL INVESTMENT SUMMARY

Mega Power Plant – 100 Units

Estimated Total investment **\$50,000,000.000(US)**

kW capacity 100,000,000

Total cost installed (per watt) \$1.50

Cost Breakdown (Millions)

Mechanical Equipment = 26% 13,500

Structural Equipment =57% 28,500

Shrouds & Support Equipment =17% 8,500

Total \$50,000

Item	Wholesale (.085¢ kWh)	Retail (.135¢ kWh)
Kilo-watt hour	1,000,000,000	1,000,000,000
Cents per kilo-watt hour	0.085	0.135
Per hour	\$85,000,000	135,000,000
Hours per day	24	24
Per day income	\$2,040,000,000	\$3,240,000,000
Operating days per year	365	365
Projected income	\$744,600,000,000	\$1,182,600,000,000

Depreciation is recorded on a straight-line basis over the estimated useful lives as shown below:

Buildings and improvements – 30 years Plants – 30 years

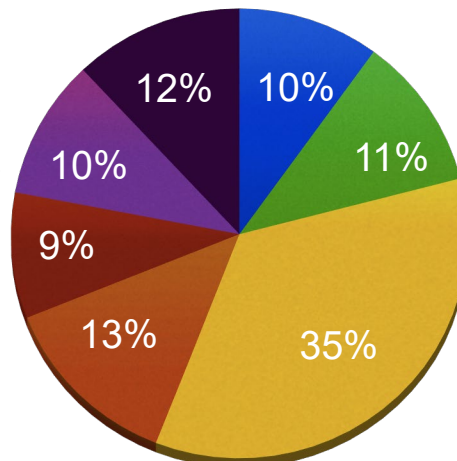
Machinery and equipment – 10 years Furniture fixtures - 5 years

REVENUE AND EXPENSES

Scale of Percentages Based on Industry Averaging (DOE)

Revenue and Expenses

- 10% Debt Service
- 11% Capital Investment
- 35% Operation and Maintenance
- 13% Stock Dividend
- 9% Depreciation
- 10% Philanthropy
- 12% Tax

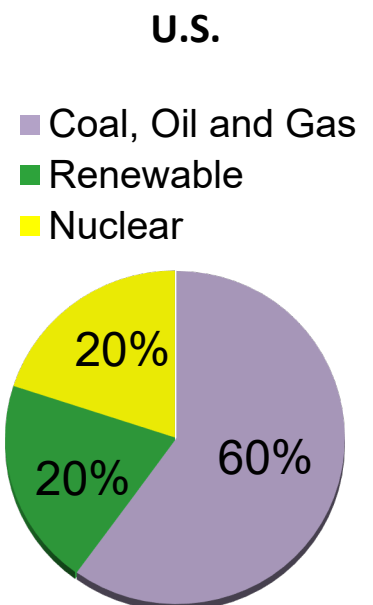


COMPETITION AND APPROXIMATE MARKET DISTRIBUTION

As the table indicates, approximately 80 % of the electrical power presently produced by United States utilities is derived from polluting, non-renewable resources which are subject to volatile market fluctuation and complete deregulation now being instituted to facilitate a free market system. This makes *WINDWALKER*[®] superior because the entity capable of producing electricity for the lowest cost with no adverse environmental impact will be the one left standing after the dust settles.

With low unit energy costs over the life of the power plant, the *WINDWALKER*[®] system will not be affected by fuel availability or price volatility. By contrast, combined-cycle natural gas fired power plants, the favored utility hydrocarbon-based power technology since the late 1980's and early 1990's, will be held hostage to the effects of fuel supply and demand, as well as the fact that it produces 50% as much carbon dioxide emissions as coal fired power plants. *WINDWALKER's*[®] ability to harness a natural, renewable source of power, while magnifying, and maximizing its efficiency, highlights the technology's economic and environmental sustainability. That alone makes *WINDWALKER*[®] superior to nuclear or fossil fueled power technologies and enhances its prospects for contracts.

The cost of producing electricity through the *WINDWALKER*[®] system is substantially less than coal, oil, nuclear, combined-cycle natural gas, etc. The *WINDWALKER*[®] Company anticipates selling its electricity at an average of wholesale price of 7¢ per kilowatt hour. By way of comparison, the average wholesale cost of a kilowatt hour in the United States is 10.59¢, while the average utility retail price per kilowatt hour is 13.5¢. The anticipated capital cost for building power plants producing electricity based on cost per kilowatt (kw) produced is as follows: nuclear—\$10.00 kw, solar— \$8.25 kw, combined cycle natural gas—\$3.50 kw, coal—\$2.50 kw, windmill—\$2.50 kw, *WINDWALKER*[®]—\$1.50 kw.



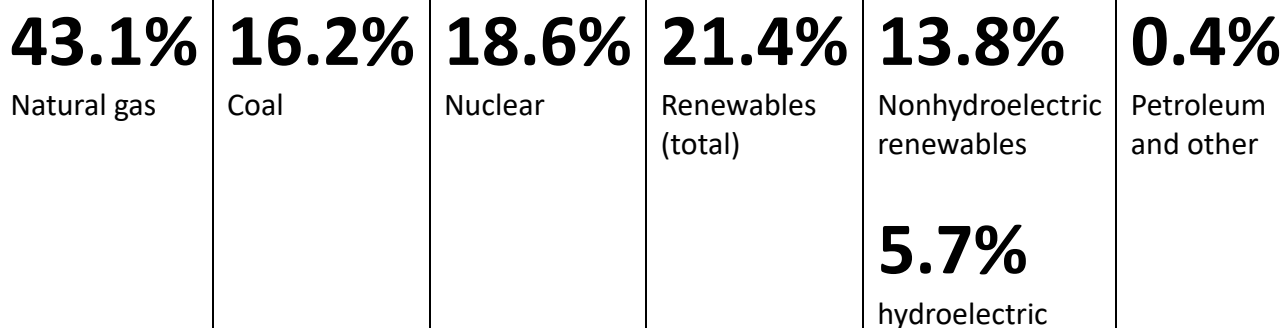
Because of its renewable energy status, *WINDWALKER*[®] expects to receive a total renewable energy incentive payment of an additional 3¢ per kilowatt hour (kWh); a 1½¢ per kWh from the state, and 1½¢ per kWh from the Federal Government (the latter mandated by Public Law 102-486). In addition, a 1½¢ per kWh Federal tax credit is available for privately produced wind power. These, and other tax credits will reduce *WINDWALKER's*[®], as well as investors' tax liabilities.

Electricity generation

In 2023, **net generation** of electricity from utility-scale generators in the United States was about 4.15 trillion kWh. EIA estimates that an additional 0.07 trillion kWh were generated with small-scale solar photovoltaic (PV) systems.

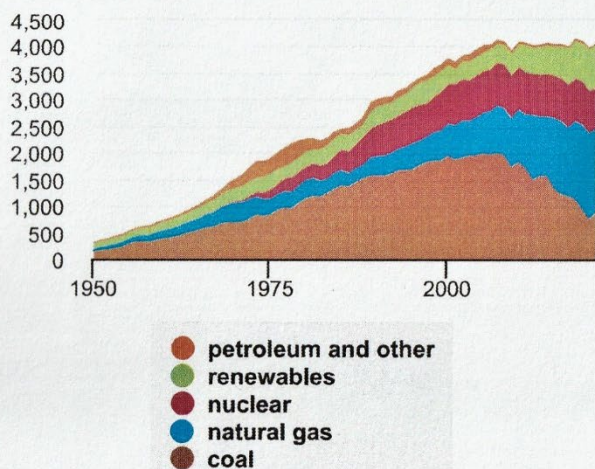
In 2023, about 65.3% of U.S. utility-scale electricity generation was produced from fossil fuels (coal, natural gas, and petroleum), about 19% was from nuclear energy, and about 22% was from renewable energy sources.

The percentage shares of utility-scale electricity generation by major energy sources in 2023



U.S. electricity generation by major energy source, 1950-2021

billion kilowatthours

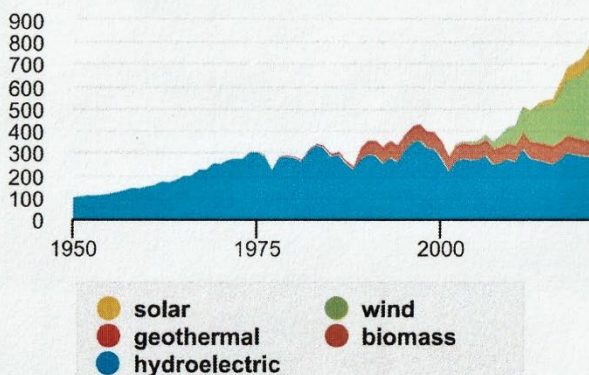


Data source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 7.2a, January 2022 and *Electric Power Monthly*, February 2022, preliminary data for 2021

Note: Includes generation from power plants with at least 1 megawatt electric generation capacity.

U.S. electricity generation from renewable energy sources, 1950-2021

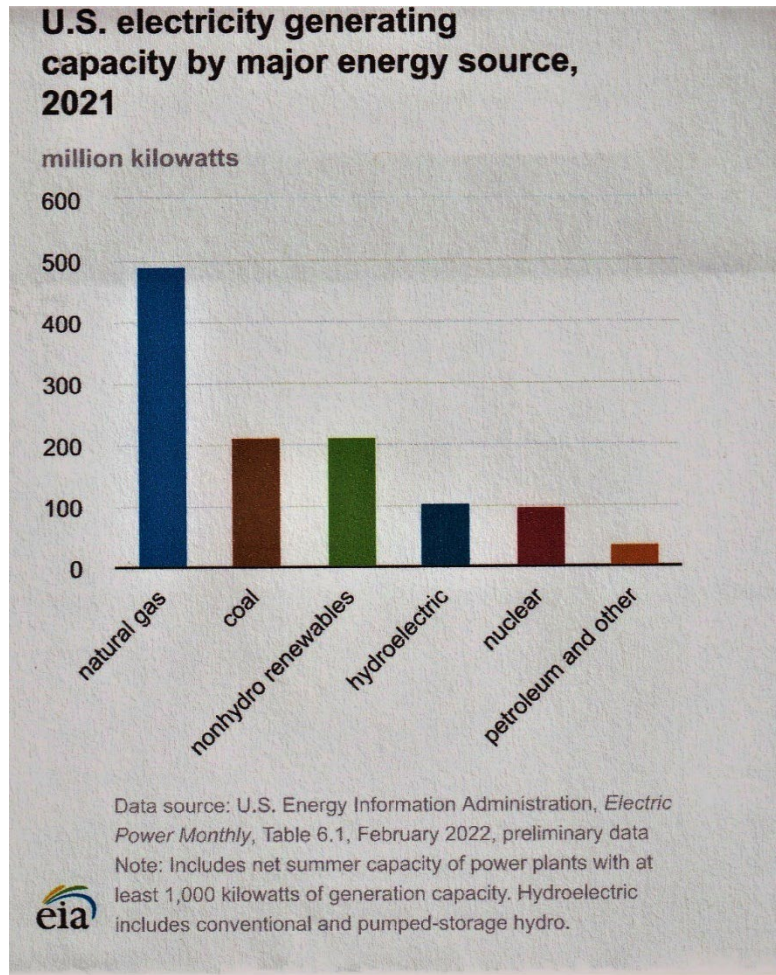
billion kilowatthours



Data source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 7.2a, January 2022 and *Electric Power Monthly*, February 2022, preliminary data for 2021

Note: Includes generation from power plants with at least 1 megawatt electric generation capacity. Hydroelectric is conventional hydropower.





ENVIRONMENTAL IMPACT

Environmental Studies

Unlike windmills which have a history of killing birds, bats, etc., the owners of which are now being prosecuted criminally for such incidences; *WINDWALKER*[®] is an enclosed shrouded system, thereby, eliminating this potential hazard. Furthermore, because the blading and generators are enclosed in a shrouded system, we eradicate the noise and vibrations associated with windmills.

Licensing & Regulations

WINDWALKER[®] does not anticipate having to comply with any more than the standard regulations that apply to present wind energy systems, which effects at present are not adverse. City, county, state, and federal laws have already been enacted in the United States to encourage 3⁺¢ per kWh renewable energy incentives and accommodate alternate energy development to help ensure its success, with the bonus of, in certain circumstances, no state or federal permitting or licensing requirements.

EVALUATING THE **WINDWALKER®** CONCEPT

Questions & Answers		
The Business Industry		
How economically healthy is our business industry or sector? It is very healthy, with an expected growth potential of 100 Trillion dollars (\$100,000,000,000,000) over the next generation. With accelerated deregulation being instituted in virtually every country including the U.S. the whole world is becoming wide open for <i>WINDWALKER®</i> development.	Yes	
Are the forecasts for our industry or sector positive?	Yes	
The Produce/Service		
Is our product viable?	Yes	
Can it be developed in a reasonable period of time?	Yes	
Are the costs of development prohibitive?		No
Are necessary supply and support systems established?	Yes	
The Market		
Is the market clearly identifiable?	Yes	
Is the market large enough to support our business?	Yes	
Is the market too large and the costs to reach it prohibitive?		No
Is the market growing? Estimate growth 100 Trillion dollars (\$100,000,000,000,000) over the next generation.	Yes	
Is the market ready?	Yes	
Is the product/service too new for customers?		No
Do customers have strong loyalty to existing companies?		No
Does our product/service integrate easily with existing products or services?	Yes	
The Competition		
Do one or two competitors dominate the market? Coal and gas.	Yes	
Is market share widely distributed, making it easier to get a foothold?	Yes	
Is there a competitor with “deep pockets” who can drive us out?		No
Is our competition formidable? It is well established, yet vulnerable to new environmentally friendly and economically sustainable systems of electrical production.	Yes	
Will our future competitors face barriers to market entry? Stiff and growing opposition from environmentalists, prohibitive plant production costs, more competition from renewable energy sources, and higher costs for fuel because of depleted resources will make it difficult.	Yes	
Pros and Cons to Environment		
Are the units harmful to wildlife? Since the systems are enclosed, there is no danger to wildlife.		No
Will there be additional noise? The enclosed systems will prevent any additional noise to the environment.		No
Are the units harmful to the environment?		No

EVALUATING THE WINDWALKER® CONCEPT (Cont.)

Questions & Answers		
The Suppliers / Distributors		
Are the suppliers and distributors reliable? Very reliable and long established.	Yes	
Are we dependent on one or two suppliers or distributors?		No
Are suppliers/distributors well established and dependable?	Yes	
Will we be in close proximity to sources of supplies?	Yes	
The Operation Concerns		
Does our business entail unusually difficult operational problems?		No
Will personnel be hard to find, retain, or train?		No
Is manufacturing particularly complex?		No
Must we make substantial initial capital expenditures?	Yes	
Will we need to maintain large, expensive inventories?		No
Does new technology exist that will help us to reduce costs?	Yes	
The Insurance Concerns		
Are we able to secure the necessary insurance?	Yes	
Is there a significant liability issue?		No
Will we have to carry heavy insurance premiums?		No
The Financial Concerns		
Is overhead unusually high, thus putting pressure on cash flow?		No
Will credit be hard to establish?		No
Are profit margins narrow, making the business vulnerable?		No
Will we have to carry a large amount of debt?		No
Do the principals have the expertise necessary?	Yes	
Will ongoing training be required?	Yes	
Will it be costly to retain additional experts?		No
Is the industry or market changing rapidly? “Accelerated” deregulation.	Yes	
Are there demographic or sociological factors likely to affect the market?		No
Are there rapid technological changes that will affect cost and competitiveness?		No
Permanent Jobs Created (STATS BASED ON INDUSTRY AVERAGING)		
Mega Scale (100 units) – 5 Million (\$5,000,000) New jobs created WINDWALKER® anticipates investing upwards of 50 Billion dollars (\$50,000,000,000) in the overall development of the Mega Energy Facility and expects to recover its investment in the first few years of its ongoing development. Once the Mega Facility is completed, containing approximately 500 million square feet (500,000,000) and accommodating upwards of a 1 million (1,000,000) people every day interacting in the differing functions from theme park activity, sports functions, businesses, housing, etc. It will become known as the HALLELUJAH CATHEDRAL in essence a mega city under one roof. **Please Note** These numbers do not reflect the thousands of job opportunities created in constructing the power plants, nor the support staff that will be required for the businesses that potentially will be housed “inside” the facility once completed.		

LONG TERM GOALS

The overall plan is to develop *WINDWALKER*[®] power plants throughout the world and capture as much of the estimated 100 Trillion dollar (\$100,000,000,000,000) market need that, at present, will not be met by any other entity.

WINDWALKER[®] believes that it will have a significant opportunity to develop power plants due to the worldwide demand for new and replacement energy capacity. It has been estimated that in the United States, up to 900,000 MW of capacity additions will be required by 2030, costing over 2.4 Trillion (\$2,400,000,000,000). International capacity additions are expected to be 52 times the United States requirements.

The decisions involved in choosing both the fuel source and the technologies that will be utilized to fulfill these new generation requirements will be determined largely by the prevailing views of regulators, and the public on such issues as capital cost, fuel price escalation, environmental impacts, fuel diversity, and utility rates of return. Based on the rate at which utilities are currently signing contracts for the purchase of wind powered facilities, and legislative and regulatory mandates requiring environmentally safe generating technologies, and the enactment of multinational treaties forcing the industry throughout the world to change to environmentally friendly and sustainable technologies; *WINDWALKER*[®] believes that utilities will select *WINDWALKER*[®] for a portion of this new and replacement generation capacity. Such selection would create a significant expansion of the wind power market, creating opportunities for rapid and substantial growth of *WINDWALKER's*[®] business throughout the world making it the real game changer.

Furthermore, it is the intent of *WINDWALKER*[®] to use, not only, the standard grid transmission and distribution system that presently exists for the transmission of electricity, but to also use the wireless transmission system due to be available in the near term. The wireless transmission system will completely change, for the better, how the world receives and utilizes electrical energy.



THE CHILDREN'S FOUNDATION Inc. ®

THE CHILDREN'S FOUNDATION® Inc. hereinafter, referred to as (TCF) is the Parent Company of WINDWALKER® Wind Energy Company, and WINDWALKER® Mining Company.

We are a non-denominational Christian Organization and whole-heartedly embrace the scriptures found in **James 1:27**, *"What God the Father considers to be pure and genuine religion is this: take care of orphans and widows in their suffering"*. (GNT); Also, the verses stated in **Psalm 82:3-4**, *"Defend the weak and the fatherless; uphold the cause of the poor and the oppressed. Rescue the weak and the needy; deliver them from the hand of the wicked"*. (NIV)

After decades of attempting to help children and families, our efforts remained only a drop in the bucket considering the tens of thousands of children who need intervention.

A secure stable family establishes the very core of a child's beliefs, well-being and self-worth. It is our MISSION to provide thousands of loving, permanent, family-style group homes.

We believe man is created in God's image and that we are a triune being. Therefore, our approach is unique in that our philosophy and primary goal is to aid the *total child* wherein his/her *entire being* is provided nurturing, stability and guidance which will direct them throughout the remainder of their lives.

Body—Physical Needs

Soul—Mind, Will, Emotions

Spirit—Relationship with God, Intuition, and
Conscience (sense of right/wrong)

We began praying asking God to provide a means by which we could raise resources without having to solicit funds on behalf of these little ones and families who are so broken, and desperate. God answered this prayer by providing a vehicle which will reap substantial revenue to provide these homes for children via the wind energy and mineral production; companies mentioned above.

Rev. and Mrs. Walter Steven Blackfox I

The Children's Foundation, Inc.®

The initial mission of TCF is to reach out to marginalized, underserved, and homeless children by providing protection, spiritual nurturing, restoration, housing, food, clothing, education, and vocational training. We will establish warm loving family homes designed to bring about healing and provide a **safety-net** for the unwanted, emotionally disturbed, runaway, neglected, abandoned, abused, underprivileged, and the familial/culturally intellectually disabled child.

By providing a home designed to meet the needs of these children, we aim to alleviate some of the misplacement dilemma, as the courts, social services, schools, churches, parents, and various organizations search for alternatives. Hopefully, they will refer children to TCF rather than institutions, detention centers and other inappropriate settings.

We have had first-hand exposure to children with intellectual disabilities being misplaced in institutions due to lack of other available options. We will attempt to remove those from institutions who have been misplaced and strive to prevent further misplacement

We feel that a secure, affectionate home is the indispensable foundation which a child must have to develop and function as a responsible, emotionally healthy, productive individual. This stable environment will provide precisely what these children need in love, security, spiritual nurturing, emotional stability, peaceful atmosphere, self-discipline, and structured activities. Our homes are to be managed by parents who are trained to provide a small number of children very personal nurturing and attention.

It is estimated that there are over **545,000** intellectually disabled children in the United States. There are four levels of intellectual disability: mild, moderate, severe, and profound. Causes may be genetics, lead or mercury poisoning, malnutrition, early childhood trauma, illness, abuse, abandonment, and poverty. Many are diagnosed as such primarily due to their circumstances, abusive environment, or both. The risk of mild intellectual disability is highest among children of low socioeconomic status.

These disabilities can be physical, intellectual, or emotional; and may be visible and/or invisible. In recent decades, prevalence has shifted from predominantly physical to an increased dominance of developmental, emotional, and behavioral disorders. We believe the stability and training provided by TCF's homes/parents will have a significant impact on these behaviors.

TCF will not be endeavoring to deal with those who are diagnosed as severely or profoundly intellectually disabled; but reach those children who have been misdiagnosed and have been categorized as mildly or moderately intellectually disabled. The condition of many of these children is largely due to a completely chaotic and/or abusive home environment, with little or no emotional, mental, spiritual, or material stability. **Through the development of traditional family homes**, TCF will seek those who are victims of misplacement and attempt to provide the environment and circumstances which are conducive to their healing and restoration.

TCF will partner with Department of Human Services, Developmental Disabilities Services and other placement and treatment programs to effectively diagnose and place a child

with the appropriate home and services. This evaluation should determine not only where he/she is currently intellectually and emotionally but go a step further to develop a total, in-depth picture of *why* he/she is in this present state. **Providing a detailed history of what that child has had to endure to survive will better equip the new TCF parents in assisting each individual child in healing and overcoming his/her past trauma.**

The concept of TCF has evolved over many years of life experiences and research. We are acutely aware that there will be a multiplicity of challenges and that TCF will not, in itself, solve all the issues of today's children, nor is it expected to be a miracle cure-all.

Simply put, the program within a traditional family home permits the return of a time-tested, long-standing father-mother-child relationship for a boy/girl deprived of those inherent advantages and rewards experienced within a healthy functioning family.

We envision our families as extensive long-term placement homes where the children will remain until they are older and prepared to function out on their own; not removed simply because they turn eighteen years of age. It is also our desire to provide scholarships and grants to include room, board, living expenses and transportation for specialized training to those children who display a deeper interest in various fields of academics, music, trade related skills, and sports.

Locating and training capable loving parents and providing homes for children is the primary focus of TCF. However, since we are a Christian, Bible-based ministry, we will be engaged in encouraging and financially aiding multiple other ministries who are also caring for children and families. These will include, but not limited to, those liberating children trapped in the child sex-traffic industry, rescue missions, Mercy Ships, runaway shelters, Operation Smile, suicide prevention, Joshua House Life Centers, food pantries, Love a Child, those providing safe houses for street children, Samaritan's Purse, and others as the need is presented.

We recognize that a healthy 'intact family unit' is critical to a child's well-being. Therefore, funds will also be used to aid families about to become homeless. Assistance will vary from rent payments to preventing evictions, to emergency housing after the fact. We will also provide food, clothing, utilities, job training, and transportation to and from work and school where needed; with steadfast emphasis on keeping the *traditional* family unit intact. Traditional is to be interpreted and understood meaning one couple: male and female—father and mother, married and committed to each other and devoted to their children.

Research has confirmed that relationships between children and their parents or caregivers is one of, if not the most, important relationships in a child's life. Although these relationships change dramatically as youths seek increased independence from their families, adolescents still rely on parents to provide emotional support and set limits. Peers do become increasingly important and influence behaviors, appearance, taste in music, and social life. However, parents continue to have more influence than peers on critical issues such as smoking, alcohol use, drugs, and sex.

It is long past time for action. Nationwide hundreds of thousands of children and young people are broken and experiencing hopelessness and homelessness. They need the loving intervention TCF homes can provide to heal from their traumatic histories, loneliness, lack of belonging, and having no sense of purpose.

We believe teaching a child who they really are, how much they genuinely matter, how valuable and indispensable their lives are, how profound God's love is for them, and that He has a specific plan for each of their lives, will aid in accelerating their healing. They will also be encouraged to discover their innate gifts, talents, and skills by providing them with a plethora of opportunities to explore and experience by way of hands-on participation in their numerous areas of interest and activities.

SOCIETAL IMPACT

The longer a child is in foster care the more the feeling of rejection and insecurity may increase. In some cases, the foster care system is doing a noteworthy job, however, many children do not have the security of *knowing* that after they turn eighteen this home will remain their home, their base of security, their family—committed to continue to love and support them. Numerous children placed in foster care understand that they may experience a lack of permanency regarding their placement. Often this insecurity causes children to join gangs and makes them susceptible to predators. All of this can have a profound effect on the child and has an impact on: Communities, Schools, Drug overdose, Lawlessness, Suicide, Sky-rocketing divorce, Unwanted pregnancies, Broken families, and Prison—every possible type of intervention available should be explored to prevent a child deteriorating to this last point.

There is also a generational connection which many of today's children are lacking. The richness and wisdom of committed, involved grandparents can be an enhanced stabilizer for balance in the home, as well as a reinforced sense of security and comfort for the children. Additionally, they will enjoy the sense of community and relationships with other TCF children during school activities, trips, and summer camps.

MANAGEMENT STYLE

Individual parental home management, with support from and accountability to TCF, as opposed to institutions, detention centers, and state-run homes/facilities.

SHORT TERM GOALS

Recruiting and training qualified parents, acquiring suitable residences, provide an extensive array of outreach opportunities in which our children may participate, as well as provide opportunities to serve their immediate community.

THE CHILDRENS FOUNDATION®

LONG TERM GOALS

We intend to address the challenges faced by those children who are aging out of the social services system. Many are aimless, anxious, and uncertain about what will happen to them next, where they will live, how they will survive on a day-to-day basis, or who will help them; they have yet to discover their innate talents or what their interests are. For many there is little prospect of acquiring specialized job training, and/or receiving assistance in entering college.

We envision establishing these homes throughout the entire United States first, as there is no end in sight for the need. We will explore the possibility of building small communities of these homes; a mini village concept where each home supports and has relationship with the other families.

Establish Bible-based Christian Schools with solid curriculum and honest accurate history of the United States.

There are organizations currently highly active within the United States that are endeavoring to destroy the existing family unit. They propagate dissolution of the normal nuclear family structure and living in groups supporting each other. To add insult to injury, as if this were not enough:

1. Many of the nation's educators in government public schools are indoctrinating our children to believe that they are neither male nor female; but they get to choose their gender; thus, they are at war within themselves. Some become totally divorced from reality and thereby enter the beginning stages of the world of insanity.
2. Teaching children and youth to embrace Critical Race Theory which at its core is teaching that being of one skin color (white) is inherently racial, repulsive, and is antithetical to everything America stands for.

This is blatant Communistic agenda fueled by flagrant false propaganda. It must be stopped! We, as a nation, must NOT allow this to continue! TCF will do everything in its power to combat this demonic activity and agenda.

BOARD OF DIRECTORS

Gonzalo Accame (BD-Emeritus)

Corporate Communications / Television Broadcasting & Production

While pursuing his Master of Arts degree, and teaching television production at Boston University, Mr. Accame was the recipient of the first Gerhard Wiebe Scholarship Award for his achievements in academics, and the field of broadcasting.

He received national and international recognition and has a diverse background in the broadcasting field. His career began in 1978 at WBZ-TV4 in Boston. He was soon promoted to field producer of “Evening/PM Magazine”. In 1980 he joined the national syndicated television program “Real to Reel” as field producer, traveling extensively throughout the United States producing, and filming mini-documentaries ranging from nuclear disarmament, terminal disease, movie/television personalities, and sports. He has also participated in productions in Mexico, Venezuela, Puerto Rico, Poland, Czechoslovakia, Hungary, Israel, Greece, Italy, Brazil, St. Croix, and Peru.

In 1982 he founded Accame Productions and has provided services in the communications field to many Fortune 100 corporations, television networks, national foundations, religious organizations, advertising and public relations firms, and many more. In 1994 he co-founded Visual Edge to offer production services to his many clients.

Among some of his achievements are: The Cine Golden Eagle, The Wilbur, The Gabriel, and the All American soccer player in college.

Dr. C. Neil Beer (BD–Emeritus)

President SECON Inc.

Retired Major General United States Air Force

Dr. Neil Beer has held a variety of executive level positions in government and industry. His academic credentials include a BS in Engineering, *magna cum laude*, and a Ph.D. in operations research/mathematical programming.

From 1956 to 1985, he served in the US military as a fighter pilot, associate professor of math science at the Air Force Academy, Director of Tactical Force Studies and Analyses at the Pentagon, as well as executive assistant to the Secretary of Defense. He achieved the rank of Major General; was also cofounder of the Air Force Space Command and was the Deputy Chief of Staff for Plans and Programs responsible for the development of military strategy, operational forces, future forces structure acquisition, program management, support and funding in the budget process.

From 1985 to 1995 he worked with Lawrence Livermore National Laboratory, Western Research Corporation, Thermo Electron Technologies Corporation, and JMAR Industries; in positions ranging from Deputy for Strategic Defense to President and CEO. In 1996 he became president of SECON Inc, an OAO company focused on spacecraft systems engineering, software design/development, satellite operations and on-orbit support of classified government space programs.

Awards and honors include the following: Tau Beta Pi, Engineering Honorary Society, Distinguished Graduate, Industrial College of the Armed Forces, Outstanding Educator in America, NDIA Medal for Outstanding Achievement in Space, Distinguished Graduates Society, and Engineering, University of Oklahoma.

BOARD OF DIRECTORS (Cont.)

Elizabeth Blackfox Corporate Secretary

Having had over 30 years secretarial and office management experience including public relations, bookkeeping and coordinating staff, Ms. Blackfox has also taught in Special Education with an emphasis on child psychology/counseling, and specialized curriculum.

W. Steven Blackfox, I Chrm. / Chief Executive Officer / Inventor: *WINDWALKER*® Electrical Energy System

Mr. Blackfox, having attended Long Beach City College, Drury College, Southwest Missouri State University, Central Bible College, and Evangel University, has spent the past 50 years in development and research of the *WINDWALKER*® System. During the period of higher education, he participated in project analysis of Tennessee Valley Authority in conjunction with Sen. Dole's office in Washington, DC, was a general contractor participating in the Federal Government American Indian Minority Contractors Program, and engaged in commercial, industrial, and residential development. He is also President of The Childrens Foundation and served on the Governor's Steering Committee for Children and Youth Services. Honors included Who's Who in American Colleges and Universities, National Deans List, Scholastic Award Scholarships, and Member of Pi Gamma Mu International Honor Society.

David Boe Boe Real Estate

Mr. Boe has expertise in the development of real estate projects for commercial and residential developers. He has provided financial planning and training for Native American tribes and communities and was responsible for development and implementation of loan programs. He has served as loan officer for many subdivisions in Southern California.

Timothy Boe (BD–Emeritus) Boe & Associates - Architect

A national and internationally recognized architect, Mr. Boe, has several times been awarded the internationally prestigious Gold Nugget Award for his architectural excellence as well as many other professional awards.

He earned his architectural degree at Dunwoody Institute in Minnesota and continued his education at Harvard University Graduate School of Design, Stanford University, University of Minnesota, Northwest Center for Professional Education, UCLA, and the Mission Renaissance in Los Angeles.

As President of Boe & Associates, he has supervised and implemented diverse projects ranging from historic conversions commercial/retail office buildings, industrial parks, public housing projects, shopping centers, restaurants, and multi-million-dollar custom private estates.

BOARD OF DIRECTORS (Cont.)

William E. Dewitt (BD–Emeritus) Architectural Engineer / Industrial & Commercial Developer

Mr. Dewitt began working as a general contractor/developer in 1937. He served the U.S. Engineer Corps, Kansas City District, as their resident engineer for over four years. As a general contractor Mr. Dewitt supervised projects including diverse types of construction in Oklahoma, Kansas, Arkansas, and Missouri.

In 1972 Mr. Dewitt became president of three corporations, each with different shareholders. The three corporations provided services in general contracting and construction management to shopping centers, churches, industrial shops, theaters, hospitals, institutional buildings, and power plants.

Jimmy V. Dunn (BD–Emeritus) Entrepreneur

Mr. Dunn has a wide range of experience having worked with the Federal Bureau of Investigation in Washington, DC, the United States Postal Services, various insurance companies, as well as having served as Executive Vice-President of an interstate banking organization.

Dr. Ivon H. Lowsley, Jr. (BD–Emeritus) Professor Emeritus – Computer Science Civil / Environmental Engineer

Dr. Lowsley has had numerous engineering consulting projects during the years he served as Professor of Computer Science at Southwest Missouri State University. He has been responsible for each phase of project development from conception to fruition and had primary responsibility for the successful achievement of project goals in a wide variety of projects. These projects require knowledge in the areas of critical path management, air pollution, municipal waste landfills, as well as consulting in the computer field. With over 20 years of consulting experience, Dr. Lowsley has a wide range of expertise in specific areas as well as interdisciplinary skills.

Dr. Lowsley is a registered professional engineer in Missouri and was previously certified as a Planner-In-Charge. He has been a member of numerous engineering societies and has made frequent presentations to professional groups; as well as having had several articles published in professional literature.

Dr. Lowsley is a graduate of the U.S. Naval Academy; served 5 years in the Navy as an officer, earned his master's in engineering (Civil) from the University of Oklahoma, and received his Ph.D. in Environmental Engineering Science with a strong background in computers and operations research from the Johns Hopkins University.

BOARD OF DIRECTORS (Cont.)

Bob Marshall, CPA, PFS Marshall & Associates, PLC

Mr. Marshall is a leader in the design and implementation of innovative tax planning strategies for high-net-worth entrepreneurs, and he has provided court testimony for various tax and business matters in client litigation support. He also delivers internal and external presentations on technical tax issues. He graduated summa cum laude with a BA in Accounting.

Mr. Marshall's public accounting expertise has afforded him the opportunity to advise large corporations and entrepreneurs on an array of tax, accounting, and business issues; and he has worked with KPMG, LLP in their Washington national tax office. He is Vice President of Intangible Tax Planning Corp. which provides tax planning, and business valuation services for estate and gift tax planning and compliance purposes. He assists in the purchase and sale of business enterprises. Mr. Marshall is owner of Marshall & Associates, PLC providing tax consulting, tax compliance, expert witness testimony, and litigation support to clients.

Dr. Robert B. Oetting (BD-Emeritus)

Professor Emeritus - Mechanical & Aerospace Engineering Former Director of Continuing Education - University of Missouri-Rolla

For the last thirty-seven years Dr. Oetting has taught mechanical & aerospace engineering at the University of Missouri-Rolla. His expertise in aeronautics and fluid dynamics has earned him numerous research contracts and awards. He has been affiliated with numerous jobs in industry, and with government research laboratories; and in 1972 took a one-year sabbatical at the prestigious Von Karman Institute for Fluid Dynamics in Belgium.

Dr. Oetting is a member of numerous honor societies, is recognized as an outstanding engineering educator and is listed in many national directories including Who's Who in Aviation & Aerospace. He has professional affiliations with the American Institute for Aeronautics & Astronautics, is a member of numerous national committees including General Aviation Technical Committee, Society of Automotive Engineers, and Aerospace Simulation Technical Committee, serving two years as its chairman. He is an avid aviator, licensed private pilot, and advanced ground school instructor.

RISK FACTORS

New Invention

Although the *WINDWALKER*[®] *WIND ENERGY SYSTEM* incorporates and utilizes proven scientific principles of fluid dynamics and has similar characteristics of other shrouded systems, its approach and design concepts are new. It is, therefore, considered a new invention with revolutionary results. Like any other new invention, it can be anticipated that there may be glitches, delays, etc. that can adversely affect progress, and or development.

New Venture

As in all ventures, there exists the potential and element of risk. Although *WINDWALKER*'s[®] management believes it has a comprehensive system and approach to preclude potential risks, as a rule there always exists, even in the best laid plans, the potential for unseen peril, and impediment that could preclude successful development of any given project and must be understood in that context.

Financing Requirements

WINDWALKER[®] electrical generating facilities and mining operations require substantial capital investment. Arranging for the cost of such financing is dependent on numerous factors. These factors include general economic and capital market conditions, credit availability from banks or other lenders, investor's confidence in the developer the success of *WINDWALKER*'s[®] projects, and tax laws affecting project ownership or profitability. While *WINDWALKER*[®] believes that adequate sources of financing will be available.

Risk Factor Relating to Power Systems

WINDWALKER[®] plans to develop large and complex power generation facilities and mining operations. Completion of any project is subject to risks. Before a project can be financed or construction commenced, initial environmental, siting, and other governmental permits and approvals must be obtained. The permitting process is lengthy and can be complicated. In addition to permits which *WINDWALKER*[®] is required to obtain directly, local governing authorities may also be required to take certain actions. There is risk that a project under development will be opposed by community groups in the locality of the project or by other interested third parties based on environmental or other concerns which may affect the ability of *WINDWALKER*[®] or other project participants to obtain necessary local permits. In addition, these projects require substantial initial capital investment, which may not be available for numerous reasons, political impediments, general economic conditions, and investor confidence. There can be no assurance that all permits and approvals necessary for *WINDWALKER*'s[®] project will be obtained, or that financing will be available to complete a particular planned project.

Dividend Policy

Although *WINDWALKER*[®] looks forward with excitement and anticipation to the time when it will be able to pay dividends, any future declaration of dividends will be subject to the discretion of the Board of Directors of *WINDWALKER*[®] and be subject to certain limitations; and will depend upon *WINDWALKER*'s results of operations, earnings, financial condition, cash requirements, future prospects, and other factors deemed relevant by *WINDWALKER*'s Board of Directors.

Environmental Regulation

The construction and operation of any given project can be subject to extensive federal, state, and local laws and regulations adopted for the protection of the environment, and to regulate land use. The laws and regulations applicable to any given project primarily involve the discharge of emissions into the water and air, and the use of water, but can also include wetlands preservation, endangered species protection, waste disposal, and noise regulation. These laws and regulations, in many cases, require a lengthy, complex process of obtaining licenses, permits, and approvals from the respective agencies, and can prolong or preclude the development of a given project.

Windwalker®

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Drain, OR 97435
541-670-7010

www.windwalker@windwalkerinc.com

This is a statement of my intention to purchase stock of the **WINDWALKER®** Corporation knowing that this is a private purchase exempted from registration, which exemption is provided by Regulation D of the United States Securities Act of 1933 (The Act) and will remain so until the Registration for Public Sale is finalized.

I further acknowledge that until said securities are registered, I may not resell or make other disposition of said securities except in transactions exempted from registration. I understand that the **WINDWALKER®** Corporation is relying on the statutory “exemption from registration” provided by State and Federal Securities Acts and is basing its reliance, in part, on my said representations.

It is, herewith, agreed that none of these shares will be sold until at least one year after **WINDWALKER's®** Initial Public Offering.

I have received and examined the Executive Summary of the **WINDWALKER®** Corporation which I consider sufficient to enable me to form a decision concerning my purchase, and I desire to: purchase _____ shares of preferred stock (\$25.00 per share).

Amount tendered \$_____.

Signature

Date

Print name

Street/Apt. #

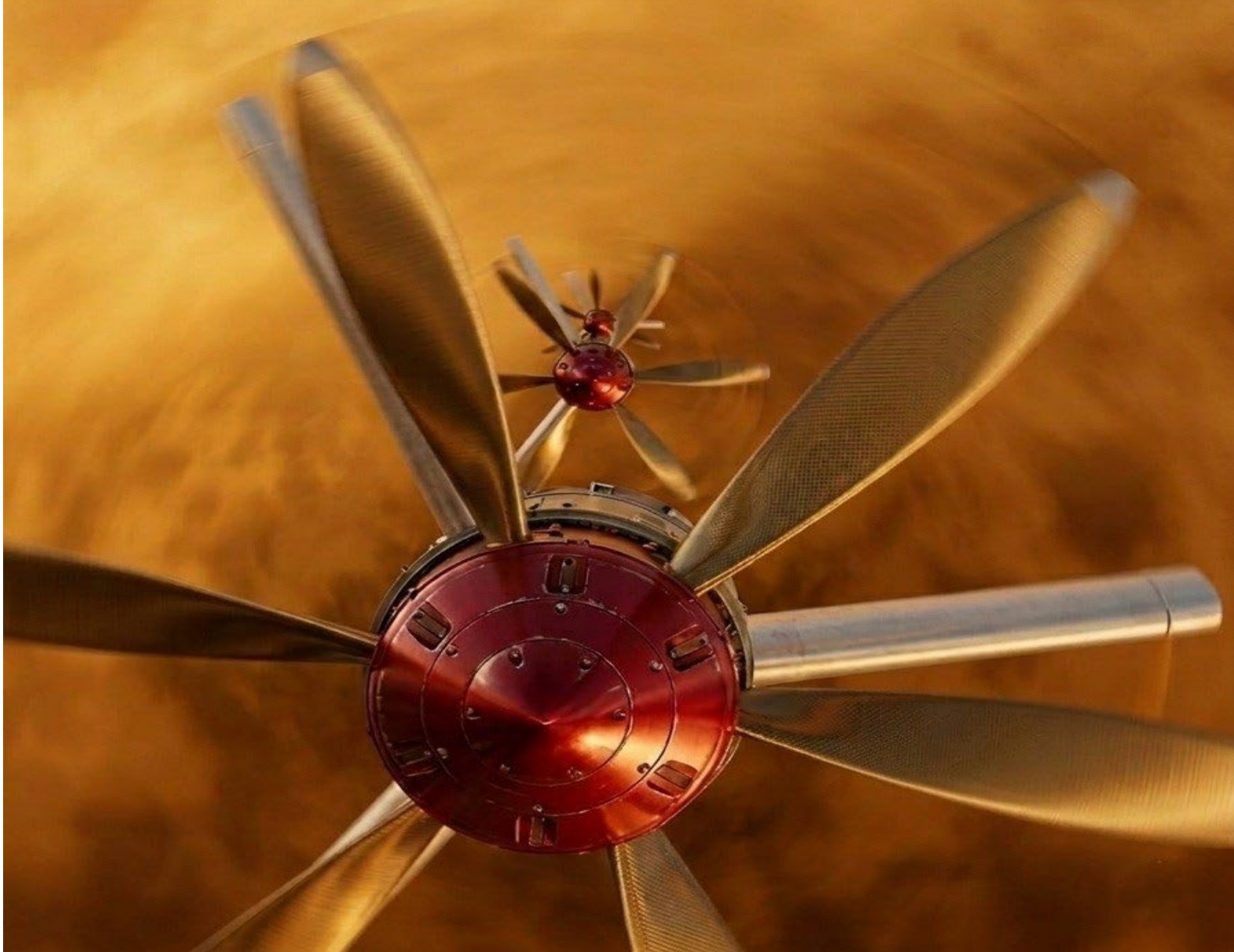
City/State/Zip

Telephone

Email

WINDWALKER®

"SETTING THE PACE FOR THE NEXT THOUSAND YEARS"



This Prospectus does not constitute an offer to sell, or a solicitation of an offer to buy, the stock in any jurisdiction where, or to any person to whom, it is unlawful to make such offer or solicitation. Neither the delivery of this Prospectus nor any sale made hereunder, shall, under any circumstances, create an implication that there has not been any change in the facts set forth in this Prospectus or in the affairs of the company since the date hereof.